HOW WE HELP

Keystone Elder Law provides peace of mind through the generations by employing a professional and knowledgeable team who can assist you with all of your Estate Planning needs.

Services offered:

Estate Planning

Last Will & Testament
Financial Power of Attorney
Healthcare Power of Attorney
Living Will
Asset Preservation Trusts
Special Needs Trusts

Medicaid Planning

Assistance with the Medicaid application and approval process
Guidance/Implementation of tools to assist in asset preservation

Probate and Estate Administration

WHEN TO CALL

Your estate plan is incomplete.
A completed estate plan includes a Last Will & Testament, Financial Power of Attorney, and Health Care Power of Attorney with a Living Will. We also recommend having a review of your current estate plan to ensure it is drafted in your best interest.

You want to protect your assets.
Whether you are interested in trust planning, or other tools to preserve your assets as you age, a conversation with one of our attorneys could make all the difference in protecting your assets for the future.

You want to protect your heirs from the negative impact an inheritance can have.
If an individual in your family is receiving, or could in the future be eligible to receive, an income or asset-based benefit, an inheritance could disrupt this benefit causing more harm than good.

You or your loved one are transitioning to skilled nursing care.
Engaging the Keystone team in this transition could help you to protect assets from the cost of long-term care.

Your loved one has passed.
If you are the executor of an estate, our team can help you navigate the often difficult road ahead after a loved one has passed, helping you through the probate process.

KEYSTONE
ELDER LAW P.C.

Shielding the Middle-Class from the costs of getting older.

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(717) 697-3223
www.KeystoneElderLaw.com

WHY CHOOSE US?

Owned and operated by Attorney Patrick Cawley, our firm is dedicated to assisting our neighbors in South Central Pennsylvania, with a focus on shielding the middle-class from the costs of getting older.

With that goal in mind, our team brings a different perspective to your estate planning documents; we are not just planning for the now but the when and the what ifs. We take the time to get to know you so that we can gain a full understanding of your present situation, take into consideration your goals for the future, and execute a plan that will best serve you while offering your family the peace of mind that only a well devised estate plan can provide.

Our team employs experts in the many different facets of Estate and Long-Term Care Planning that you don't see in your typical law office. Working collaboratively, we can confidently serve and guide you to make the best decisions for your future, and for the future of your loved ones.

★★★★★

See what others have to say about Keystone Elder Law by going to KeystoneElderLaw.com/Testimonials

OUR PROCESS

Step 1 - Education

Using the camera on your phone, scan this code to learn about upcoming workshops, or go to KeystoneElderLaw.com/Workshops

We highly encourage each person to begin their journey by attending one of our workshops. You will learn what we do and how we can help you achieve your goals. Our educational programs are provided at no cost to the public.

Step 2 - Phone Call

Schedule your free 30-minute phone consultation with our Care Coordinator. We'll listen to your concerns and questions and provide general information about your situation. At the end of the call, if it is determined that Keystone Elder Law is a good fit, we can schedule an initial consultation for you to meet with an attorney.

Step 3 - Consultation

During this 90-minute consultation, the attorney will review any estate and trust planning documents that you currently have in place, make recommendations on how to structure your documents, and talk through each of the tools that they would recommend using, carefully educating you on the pros and cons of each option you have and the fees involved.

To move forward, an engagement agreement will need to be signed, and services must be paid in full.

Step 4 - Sign

After we develop your estate plan, the last step in our process is to come in for your signing appointment. During your signing appointment, the attorney will spend time with you reviewing your new estate planning documents so that you understand everything that has been put in place. At the end of your signing appointment, our team will witness and notarize the documents, making them official, and provide you with your documents.

If we are assisting you through the Medicaid Process, next steps will vary based upon your needs.

If you are reaching out regarding Estate Administration, you will speak and work directly with our Estate Administration team from start to finish.

Call us today at (717) 697-3223 to set up your free 30-minute consultation with our care coordinator.